

Wealthion Solicitor's Disclosure Document

From: Greylock Peak Investments, LLC d/b/a Wealthion, hereinafter, Solicitor

Inasmuch as you ("Client(s)") are being solicited to utilize the advisory services of one of the investment advisers (the/an "Adviser") registered with the Securities and Exchange Commission under Section 203 of the Investment Advisers Act of 1940 ("Advisers Act"), you are hereby provided the following information as required under Rule 206(4)-3 of the Advisers Act:

- The Solicitor and Adviser have entered into a written agreement whereby the Solicitor has undertaken to contact those persons and organizations whom he/she believes may wish to utilize the investment advisory services of Adviser, and to recommend to such persons that they entertain a proposal for such services by Adviser. In return for the Solicitor's services under this agreement, Adviser has agreed to compensate the Solicitor with a cash referral fee based upon a percentage of the investment advisory fees actually received from the clients who have been referred to Adviser by the Solicitor and who subsequently become clients of Adviser. The agreement provides that the Solicitor will receive a portion of the advisory fee, up to 35%, for so long as Adviser continues to manage the portfolio(s) or other assets of the client.
- **There is no differential between the amount or level of investment advisory fees which Adviser will charge for managing your account in excess of that which it would customarily charge for managing any other new client with similar assets** and which was not referred to Adviser by the Solicitor. No person or organization solicited by the Solicitor on behalf of Adviser who subsequently becomes a client of Adviser will be charged for the solicitation activities of the Solicitor. All referral fees paid to the Solicitor represent a portion of the fees actually charged by Adviser for investment advisory services on behalf of the client.
- The Solicitor will assist Adviser in developing client relationships, and where appropriate maintain continuing contact with the clients so introduced to ensure that the clients are fully satisfied with their relationship with Adviser and with the investment advisory services received from Adviser.
- The Solicitor is not an officer, director or other employee of Adviser and does not render any investment advice on behalf of Adviser. The Solicitor's services to Adviser consist solely of referrals of prospective clients and related activities pursuant to the agreement described above. The Solicitor is not authorized to act in any way on behalf of Adviser except in connection with his/her solicitation activities and is not authorized to enter into any agreement or undertaking on behalf of Adviser with any person(s) or organization(s).

Acknowledgment of Receipt:

By submitting a request to Solicitor for introduction to an Adviser, you hereby acknowledge receipt from the Solicitor of a copy of the **Wealthion Solicitor's Disclosure Document** and a copy of **Part 2 of Adviser's Form ADV** (provided when the request is submitted). You also understand that by signing this document you not entering into any agreement for investment advisory services with Adviser. Such services are available only pursuant to a separate Written Agreement between Adviser and the Client.